

E-Mail:
DFICharitableOrgs@dfi.wisconsin.gov

Telephone: (608) 267-1711

Fax: (608) 267-6813



WEBSITE: DFI.WI.GOV
#1943 AFFIDAVIT
(IN LIEU OF FINANCIAL REPORT)

Mailing Address:
PO Box 7879
Madison, WI 53707-7879

Courier Address:
4822 Madison Yards Way
North Tower
Madison, WI 53705

WHO SHOULD FILE

- A charitable organization registered to solicit contributions in Wisconsin must file one of the three annual report forms with the Department of Financial Institutions – Division of Corporate and Consumer Services.
 - A charitable organization should use the form 1943 if:
 - The organization received \$25,000 or less in contributions during their most recently completed fiscal year.
- OR**
- The organization operates solely in the county in which their principal office is located and that received less than \$50,000 in contributions during their most recently completed fiscal year.
- If the organization does not meet the above criteria please use form 1952 or form 308.
- Please refer to the definitions set forth in Wis. Stat. § 202.12 when completing registration and report forms.

WHEN TO FILE

- An annual financial report must be filed with the division within 12 months after the organization's fiscal year-end.

WHAT TO INCLUDE

- ☐ Form 1943 – Affidavit in Lieu of Annual Financial Report.
- ☐ An attachment for each question on the form 1943 answered "Yes".
- ☐ A full list of the organization's board of directors, officers, trustees and any principal salaried employees. Please include the individual's name, address and title.
- ☐ A list of states that have issued a license, registration, permit or other formal authorization to the organization to solicit contributions.

HOW TO FILE

Email to: DFICharitableOrgs@dfi.wisconsin.gov

Mail to: PO Box 7879 Madison, WI 53707-7879

ORGANIZATION INFORMATION - SECTION A

1. Name of charitable organization and any trade names or DBA (doing business as) names the organization uses.

Zhang & Eisenheim, Inc.

2. WI Charitable Organization Number:

23647

- 800

3. Federal Employer Identification Number:

88-3478731

4. Supply the organization's website address:

5. Provide the name and contact information of the individual the Department should contact about this form:

First Name: Erik		Last Name: Eisenheim	
Street: 430 Ahnaip Street		City: Menasha	State: WI
Zip Code: 54952	Phone: 920-502-0012	Email: attorney.erik.eisenheim@zhengenheim.org	

6. Did your organization use a professional fundraiser or fundraising counsel during the fiscal year in Wisconsin?

☐ Yes ☒ No

If **YES**, attach contact information for each fundraiser(s), fundraising counsel(s), or person.

7. Has the organization changed its purpose(s) or program(s)?

☐ Yes ☒ No

If **YES**, attach explanation.

8. Has any of the information your organization previously submitted to the division changed?

☐ Yes ☒ No

(i.e. name of the organization, address of the principal office, address of any Wisconsin branch officers, accounting period, articles, by-laws, etc.)

If **YES**, attach an explanation and a copy of the amended document.

FINANCIAL INFORMATION - SECTION B
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Enter the accounting period (month, day and year) that the following financial information applies to.

9. What is the organization's Fiscal Year End Date:

September 30, 2023

Read the descriptions of Affidavit 1 and Affidavit 2, below. Check the affidavit(s) that pertains to your organization.



Affidavit 1: This organization received contributions of less than \$25,000 during the reported fiscal year.



Affidavit 2: This organization solicited contributions solely in one county and received less than \$50,000 in contributions during the reported fiscal year.

Our organization solicits contributions in the following county. (If your organization solicits in more than one county, your organization does not qualify for this affidavit.)

Name of County:



CERTIFICATION - SECTION C

This document MUST be signed by the chief fiscal officer and another officer. Two different officer signatures required. Completion of this form is required under Section 202.12, Wisconsin Statutes.

We, the undersigned, state and acknowledge that we are duly constituted officers of this organization, and that, under penalties of perjury, we have reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of Wisconsin applicable to this report.

Officer 1 information:

Officer 2 information:

Name (Print) Erik Eisenheim	Name (Print) Kimberly Eisenheim
Signature 	Signature 
Title Co-Executive Director	Title Co-Executive Director
Date 11/21/2023	Date 11/21/2023

MUST INCLUDE:

- A full list of the organization's **board of directors, officers, trustees and any principal salaried employees**. Please include the individual's name, address and title.
- A **list of states** that have issued a license, registration, permit or other formal authorization to the organization to solicit contributions.
- An attachment for each question on the form #1943 answered **"Yes"**.

RETURN APPLICATION MATERIALS TO:

Department of Financial Institutions
Division of Corporate and Consumer Services

Mailing Address:

PO Box 7879
Madison, Wisconsin 53707-7879

Street Address:

4822 Madison Yards Way North Tower
Madison, Wisconsin 53705

E-Mail: DFICCharitableOrgs@dfi.wisconsin.gov

This form is required under Section 202.12, Wisconsin Statutes. Refusal to provide this information may result in the denial of this registration application. Personally identifiable information on this form may be matched against tax information, outstanding child and family support data and law enforcement agencies. Failure to complete this application completely and accurately may result in denial or revocation of registration, and any other penalties as provided by law.

This document can be made available in alternate formats upon request to qualifying individuals with disabilities.

Print

Clear

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No. 1545-0047

2022

Open to Public Inspection

For the calendar year 2022, or tax year beginning October 01, **2022, and ending** September 30, **2023**

Name of foundation Zhang & Eisenheim, Inc.		A Employer identification number 88-3478731
Number and street (or P.O. box number if mail is not delivered to street address) 430 Ahnaip Street	Room/suite	B Telephone number (see instructions) (920) 502-0012
City or town, state or province, country, and ZIP or foreign postal code Menasha, WI 54952		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 232,252	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Revenue	1	Contributions, gifts, grants, etc., received(attach schedule)		0			
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments		0	0	0	
	4	Dividends and interest from securities		0	0	0	
	5a	Gross rents		0	0	0	
	b	Net rental income or (loss) 0					
	6a	Net gain or (loss) from sale of assets not on line 10		0			
	b	Gross sales price for all assets on line 6a 0					
	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain				0	
	9	Income modifications				0	
	10a	Gross sales less returns and allowances	232,311				
b	Less: Cost of goods sold	2,887					
c	Gross profit or (loss) (attach schedule)		229,424		229,424		
11	Other income (attach schedule)						
12	Total. Add lines 1 through 11		229,424	0	229,424		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.		33,000	0	33,000	0
	14	Other employee salaries and wages		0	0	0	0
	15	Pension plans, employee benefits		2,665	0	2,665	0
	16a	Legal fees (attach schedule)					
	b	Accounting fees (attach schedule)		739	0	739	0
	c	Other professional fees (attach schedule)					
	17	Interest		9,342	0	9,342	0
	18	Taxes (attach schedule) (see instructions)		6,560	0	6,560	0
	19	Depreciation (attach schedule) and depletion		15,361	0	15,361	
	20	Occupancy		30,770	0	30,770	0
	21	Travel, conferences, and meetings		4,283	0	4,283	0
	22	Printing and publications		431	0	431	0
	23	Other expenses (attach schedule)		75,138	0	75,138	0
	24	Total operating and administrative expenses. Add lines 13 through 23		178,289	0	178,289	0
25	Contributions, gifts, grants paid		126			126	
26	Total expenses and disbursements.Add lines 24 and 25		178,415	0	178,289	126	
	27	Subtract line 26 from line 12:					
	a	Excess of revenue over expenses and disbursements		51,009			
	b	Net investment income(if negative, enter -0-)			0		
	c	Adjusted net income(if negative, enter -0-)				51,135	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	898	165	165
	2	Savings and temporary cash investments	0	0	0
	3	Accounts receivable 16,717			
		Less: allowance for doubtful accounts 0	21,576	16,717	16,717
	4	Pledges receivable 0			
		Less: allowance for doubtful accounts 0	0	0	0
	5	Grants receivable	0	0	0
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	7,588	69,274	69,274
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use	0	0	0
	9	Prepaid expenses and deferred charges	437	0	0
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis 0			
Liabilities		Less: accumulated depreciation (attach schedule) 0			
	12	Investments—mortgage loans	0	0	0
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis 116,938			
		accumulated depreciation (attach schedule) 18,475	104,100	98,463	146,096
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	134,599	184,619	232,252
	17	Accounts payable and accrued expenses	12,993	19,512	
	18	Grants payable	0	0	
	19	Deferred revenue	0	0	
	20	Loans from officers, directors, trustees, and other disqualified persons	1,385	15,983	
	21	Mortgages and other notes payable (attach schedule)	101,253	113,452	
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	115,631	148,947	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/>			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	18,968	35,672	
	29	Total net assets or fund balances (see instructions)	18,968	35,672	
	30	Total liabilities and net assets/fund balances (see instructions)	134,599	184,619	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	18,968
2	Enter amount from Part I, line 27a	2	51,009
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	69,977
5	Decreases not included in line 2 (itemize)	5	34,305
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	35,672

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. }	3	0

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter:(attach copy of letter if necessary—see instructions)														
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)	1	0												
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2													
3 Add lines 1 and 2	3	0												
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0												
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0												
6 Credits/Payments: <table border="1" style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width:50%;">a 2022 estimated tax payments and 2021 overpayment credited to 2022</td> <td style="width:10%; text-align: center;">6a</td> <td style="width:40%; text-align: right;">0</td> </tr> <tr> <td>b Exempt foreign organizations—tax withheld at source</td> <td style="text-align: center;">6b</td> <td></td> </tr> <tr> <td>c Tax paid with application for extension of time to file (Form 8868)</td> <td style="text-align: center;">6c</td> <td style="text-align: right;">0</td> </tr> <tr> <td>d Backup withholding erroneously withheld</td> <td style="text-align: center;">6d</td> <td style="text-align: right;">0</td> </tr> </table>	a 2022 estimated tax payments and 2021 overpayment credited to 2022	6a	0	b Exempt foreign organizations—tax withheld at source	6b		c Tax paid with application for extension of time to file (Form 8868)	6c	0	d Backup withholding erroneously withheld	6d	0		
a 2022 estimated tax payments and 2021 overpayment credited to 2022	6a	0												
b Exempt foreign organizations—tax withheld at source	6b													
c Tax paid with application for extension of time to file (Form 8868)	6c	0												
d Backup withholding erroneously withheld	6d	0												
7 Total credits and payments. Add lines 6a through 6d.	7	0												
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0												
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0												
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0												
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax 0 Refunded	11	0												

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	<input type="checkbox"/>	<input checked="" type="checkbox"/>
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4b If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	<input type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered. See instructions. WI		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14 The books are in care of Erik Eisenheim Telephone no. (920) 502-0012 Located at 430 Ahnaip Street , Menasha , WI ZIP+4 54952		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/>	
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):**(1)** Engage in the sale or exchange, or leasing of property with a disqualified person?**1a(1)** ☒ Yes ☐ No**(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?**1a(2)** ☒ Yes ☐ No**(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?**1a(3)** ☒ Yes ☐ No**(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?**1a(4)** ☐ Yes ☒ No**(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?**1a(5)** ☐ Yes ☒ No**(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)**1a(6)** ☐ Yes ☒ No**b** If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions**1b** ☐ Yes ☒ No**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?**1d** ☐ Yes ☒ No**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?**2a** ☐ Yes ☒ No

If "Yes," list the years 20____, 20____, 20____, 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)**2b** ☐ Yes ☐ No**c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. 20____, 20____, 20____, 20____**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?**3a** ☐ Yes ☒ No**b** If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)**3b** ☐ Yes ☐ No**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?**4a** ☐ Yes ☒ No**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?**4b** ☐ Yes ☒ No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	<input type="checkbox"/>	<input type="checkbox"/>
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/>	<input type="checkbox"/>
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/>	<input type="checkbox"/>
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
Kimberly Sue Eisenheim 1508 North Nicholas Street ,Appleton ,WI 54914	Co-Executive Dir. 50	21,000	0	0
Erik Brian Eisenheim 1508 North Nicholas Street ,Appleton ,WI 54914	Co-Executive Dir. 55	12,000	0	0
Joyce Bauman 2739 Riverside Avenue ,Marinette ,WI 54143	Treasurer 0	0	0	0
Michael Joseph Marx 1412 Lawe Street ,Kaukauna ,WI 54130	Secretary 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				

Part VII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 Provision of poverty law services to SPD-appointed, Court-appointed, and private bar criminal defense clients. Attorney Erik Eisenheim: 10 hours per month. Attorney Kim Zhang (Eisenheim): 8 hours per month.		61,800
2 Write-offs on behalf of SPD-appointed and court-appointed clients when foundation is paid less than invoiced AND write-offs on behalf of private bar clients who are unable to meet payment obligations under their respective retainer agreements.		5,551
3 Taking on clients of all types on a reduced-fee-basis. Served a total of 309 unique clients.		525,813
4 Taking on private bar clients pro bono.		0

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 NONE.		0
2		
All other program-related investments. See instructions.		
3 NONE.		0
Total. Add lines 1 through 3		0

Part IX	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	0
6	Minimum investment return. Enter 5% (0.05) of line 5	6	0

Part X	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here <input checked="" type="checkbox"/> and do not complete this part.)		
1	Minimum investment return from Part IX, line 6	1	
2a	Tax on investment income for 2022 from Part V, line 5	2a	
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	

Part XI	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	126
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	126

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only				
b Total for prior years: 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017				
b From 2018				
c From 2019				
d From 2020				
e From 2021				
f Total of lines 3a through e				
4 Qualifying distributions for 2022 from Part XI, line 4: \$ ____				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2022 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019				
c Excess from 2020				
d Excess from 2021				
e Excess from 2022				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling 07/26/2022

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	0	0	0	0	0
b 85% (0.85) of line 2a	0	0	0	0	0
c Qualifying distributions from Part XI, line 4, for each year listed	126	0	0	0	126
d Amounts included in line 2c not used directly for active conduct of exempt activities	126	0	0	0	126
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	184,619	134,599	0	0	319,218
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	156,926	114,409	0	0	271,335
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed	0	0	0	0	0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0	0	0	0	0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	0	0	0	0	0
(3) Largest amount of support from an exempt organization	0	0	0	0	0
(4) Gross investment income	0	0	0	0	0

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
None.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statements

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
See Statements					
Total					126
b <i>Approved for future payment</i>					
Total					

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	Legal services	541100	0		0	229424
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		0	229424
13	Total. Add line 12, columns (b), (d), and (e)					229424

(See worksheet in line 13 instructions to verify calculations.)

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations.

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1a(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(3)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(4)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(5)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b(6)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1c	<input type="checkbox"/>	<input checked="" type="checkbox"/>

- a** Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

1a(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

(2) Other assets

1a(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

- b** Other transactions:

(1) Sales of assets to a noncharitable exempt organization

1b(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

(2) Purchases of assets from a noncharitable exempt organization

1b(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

(3) Rental of facilities, equipment, or other assets

1b(3)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

(4) Reimbursement arrangements

1b(4)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

(5) Loans or loan guarantees

1b(5)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

(6) Performance of services or membership or fundraising solicitations

1b(6)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
-------	--------------------------	-------------------------------------

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

	<u> </u>	<u> </u>
1c	<input type="checkbox"/>	<input checked="" type="checkbox"/>

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Erik Eisenheim

11/21/2023

Co-Executive Director

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name		Firm's EIN		
	Firm's address		Phone no		

Name of the Organization	EIN
Zhang & Eisenheim, Inc.	88-3478731

Grants and Contributions Paid during the year - Part XV Line 3a

S. No.	Name	Address	Foundation status	Amount
1	Various	Various,Various,Menasha,WI 54952	I	126

Various donations to charitable organizations (2).

2	Various	Various,,Various,WI 54952	I	0
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The foundation does not - in its normal course of operations - give out cash or property grants or contributions to any individuals or other entities. Zhang & Eisenheim, Inc. serves clients in one of five ways: 1) through appointments of criminal defense clients to the foundation through the Wisconsin Office of the State Public Defender; 2) through appointments of criminal defense clients to the foundation by various Wisconsin courts; 3) through reduced-rate or pro bono legal assistance provided directly to SPD-appointed clients by the foundation; 4) through reduced-rate or pro bono legal assistance provided directly to court-appointed clients by the foundation; or 5) through reduced-rate or pro bono legal assistance provided directly to private clients (criminal or civil) by the foundation. This is summarized in Part VIII-A.

Name of the Organization Zhang & Eisenheim, Inc.		Employer identification number 88-3478731
Statement name: Sales of Inventory - Part I Line 10		
Explanation:	Uncategorized Revenues	
Gross Sales Less Return and Allowances:	\$514	
Cost of Goods Sold:	\$0	
Revenue and Expenses per Books:	(\$514)	
Adjusted Net Income:	\$514	
Explanation:	Revenues - payment for costs associated with representation.	
Gross Sales Less Return and Allowances:	\$9915	
Cost of Goods Sold:	\$0	
Revenue and Expenses per Books:	(\$9915)	
Adjusted Net Income:	\$9915	
Explanation:	Legal Services Provided by Employee-Attorneys.	
Gross Sales Less Return and Allowances:	\$221882	
Cost of Goods Sold:	\$2887	
Revenue and Expenses per Books:	(\$218995)	
Adjusted Net Income:	\$218995	
Statement name: Accounting Fees - Part I Line 16b		
Explanation:	Quickbooks Advanced Online, Payroll add-on, and Assistance add-on. Monthly, 8-9, 2023.	
Revenue and Expenses per books:	\$482	
Net Investment Income:	\$0	
Adjusted Net Income:	\$482	
Disbursements for Charity Purpose:	\$0	
Explanation:	Monthly Quickbooks Fees for Quickbooks Desktop Premiere (through August 16, 2023).	
Revenue and Expenses per books:	\$66	
Net Investment Income:	\$0	
Adjusted Net Income:	\$66	
Disbursements for Charity Purpose:	\$0	
Explanation:	990PF Filing Fee - 2021.2022	
Revenue and Expenses per books:	\$171	
Net Investment Income:	\$0	
Adjusted Net Income:	\$171	
Disbursements for Charity Purpose:	\$0	
Explanation:	Miscellaneous Tax Fees	
Revenue and Expenses per books:	\$20	
Net Investment Income:	\$0	
Adjusted Net Income:	\$20	
Disbursements for Charity Purpose:	\$0	
Statement name: Taxes - Part I Line 18		
Explanation:	FUTA	
Revenue and Expenses per books:	\$53	
Net Investment Income:	\$0	
Adjusted Net Income:	\$53	
Disbursements for Charity Purpose:	\$0	

Explanation:	Federal Withholding
Revenue and Expenses per books:	\$5049
Net Investment Income:	\$0
Adjusted Net Income:	\$5049
Disbursements for Charity Purpose:	\$0
Explanation:	State Unemployment
Revenue and Expenses per books:	\$918
Net Investment Income:	\$0
Adjusted Net Income:	\$918
Disbursements for Charity Purpose:	\$0
Explanation:	State Income Tax
Revenue and Expenses per books:	\$540
Net Investment Income:	\$0
Adjusted Net Income:	\$540
Disbursements for Charity Purpose:	\$0
Statement name: Other Expenses - Part I Line 23	
Explanation:	Cell Phone
Revenue and Expenses per books:	\$5125
Net Investment Income:	\$0
Adjusted Net Income:	\$5125
Disbursements for Charity Purpose:	\$0
Explanation:	Google Voice
Revenue and Expenses per books:	\$251
Net Investment Income:	\$0
Adjusted Net Income:	\$251
Disbursements for Charity Purpose:	\$0
Explanation:	Google Workspace
Revenue and Expenses per books:	\$621
Net Investment Income:	\$0
Adjusted Net Income:	\$621
Disbursements for Charity Purpose:	\$0
Explanation:	Google Domains
Revenue and Expenses per books:	\$12
Net Investment Income:	\$0
Adjusted Net Income:	\$12
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Improvements
Revenue and Expenses per books:	\$10121
Net Investment Income:	\$0
Adjusted Net Income:	\$10121
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Insurance
Revenue and Expenses per books:	\$1786
Net Investment Income:	\$0
Adjusted Net Income:	\$1786
Disbursements for Charity Purpose:	\$0

Explanation:	Green Bay Office - Telephone
Revenue and Expenses per books:	\$482
Net Investment Income:	\$0
Adjusted Net Income:	\$482
Disbursements for Charity Purpose:	\$0
Explanation:	Company Vehicle - Gas
Revenue and Expenses per books:	\$9654
Net Investment Income:	\$0
Adjusted Net Income:	\$9654
Disbursements for Charity Purpose:	\$0
Explanation:	Meals and Entertainment
Revenue and Expenses per books:	\$2975
Net Investment Income:	\$0
Adjusted Net Income:	\$2975
Disbursements for Charity Purpose:	\$0
Explanation:	Office Supplies
Revenue and Expenses per books:	\$4209
Net Investment Income:	\$0
Adjusted Net Income:	\$4209
Disbursements for Charity Purpose:	\$0
Explanation:	Haircuts
Revenue and Expenses per books:	\$747
Net Investment Income:	\$0
Adjusted Net Income:	\$747
Disbursements for Charity Purpose:	\$0
Explanation:	Professional Fees
Revenue and Expenses per books:	\$1961
Net Investment Income:	\$0
Adjusted Net Income:	\$1961
Disbursements for Charity Purpose:	\$0
Explanation:	Norton - Antivirus Subscription
Revenue and Expenses per books:	\$179
Net Investment Income:	\$0
Adjusted Net Income:	\$179
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Adobe - Erik
Revenue and Expenses per books:	\$380
Net Investment Income:	\$0
Adjusted Net Income:	\$380
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Adobe - Kim
Revenue and Expenses per books:	\$174
Net Investment Income:	\$0
Adjusted Net Income:	\$174
Disbursements for Charity Purpose:	\$0

Explanation:	Subscription - Microsoft Office 365
Revenue and Expenses per books:	\$105
Net Investment Income:	\$0
Adjusted Net Income:	\$105
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Parallels
Revenue and Expenses per books:	\$126
Net Investment Income:	\$0
Adjusted Net Income:	\$126
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Washington Post
Revenue and Expenses per books:	\$60
Net Investment Income:	\$0
Adjusted Net Income:	\$60
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Zoom
Revenue and Expenses per books:	\$110
Net Investment Income:	\$0
Adjusted Net Income:	\$110
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Clio (Case Management)
Revenue and Expenses per books:	\$1624
Net Investment Income:	\$0
Adjusted Net Income:	\$1624
Disbursements for Charity Purpose:	\$0
Explanation:	Child Care - Jian
Revenue and Expenses per books:	\$845
Net Investment Income:	\$0
Adjusted Net Income:	\$845
Disbursements for Charity Purpose:	\$0
Explanation:	Business Clothing
Revenue and Expenses per books:	\$1261
Net Investment Income:	\$0
Adjusted Net Income:	\$1261
Disbursements for Charity Purpose:	\$0
Explanation:	Computer and Internet Expense
Revenue and Expenses per books:	\$9524
Net Investment Income:	\$0
Adjusted Net Income:	\$9524
Disbursements for Charity Purpose:	\$0
Explanation:	Subscription - Court Tracker
Revenue and Expenses per books:	\$462
Net Investment Income:	\$0
Adjusted Net Income:	\$462
Disbursements for Charity Purpose:	\$0

Explanation:	Dry Cleaning - Erik
Revenue and Expenses per books:	\$1436
Net Investment Income:	\$0
Adjusted Net Income:	\$1436
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Alarm Permit
Revenue and Expenses per books:	\$21
Net Investment Income:	\$0
Adjusted Net Income:	\$21
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Moving Expenses
Revenue and Expenses per books:	\$570
Net Investment Income:	\$0
Adjusted Net Income:	\$570
Disbursements for Charity Purpose:	\$0
Explanation:	Insurance - Malpractice
Revenue and Expenses per books:	\$1793
Net Investment Income:	\$0
Adjusted Net Income:	\$1793
Disbursements for Charity Purpose:	\$0
Explanation:	Menasha Office - Furniture
Revenue and Expenses per books:	\$1286
Net Investment Income:	\$0
Adjusted Net Income:	\$1286
Disbursements for Charity Purpose:	\$0
Explanation:	Menasha Office - Improvements
Revenue and Expenses per books:	\$736
Net Investment Income:	\$0
Adjusted Net Income:	\$736
Disbursements for Charity Purpose:	\$0
Explanation:	Menasha Office - Insurance
Revenue and Expenses per books:	\$985
Net Investment Income:	\$0
Adjusted Net Income:	\$985
Disbursements for Charity Purpose:	\$0
Explanation:	Business Expenses - DFI Renewal, DFI Charitable Reg Fee, Non-Profit App Fee
Revenue and Expenses per books:	\$640
Net Investment Income:	\$0
Adjusted Net Income:	\$640
Disbursements for Charity Purpose:	\$0
Explanation:	Medical Expenses - Erik
Revenue and Expenses per books:	\$2578
Net Investment Income:	\$0
Adjusted Net Income:	\$2578
Disbursements for Charity Purpose:	\$0

Explanation:	Medical Expenses - Kim
Revenue and Expenses per books:	\$4063
Net Investment Income:	\$0
Adjusted Net Income:	\$4063
Disbursements for Charity Purpose:	\$0
Explanation:	Postage and Delivery
Revenue and Expenses per books:	\$610
Net Investment Income:	\$0
Adjusted Net Income:	\$610
Disbursements for Charity Purpose:	\$0
Explanation:	Uncategorized Expenses
Revenue and Expenses per books:	\$1064
Net Investment Income:	\$0
Adjusted Net Income:	\$1064
Disbursements for Charity Purpose:	\$0
Explanation:	Research Services (Whitepages.com)
Revenue and Expenses per books:	\$5
Net Investment Income:	\$0
Adjusted Net Income:	\$5
Disbursements for Charity Purpose:	\$0
Explanation:	Truck - Insurance
Revenue and Expenses per books:	\$2973
Net Investment Income:	\$0
Adjusted Net Income:	\$2973
Disbursements for Charity Purpose:	\$0
Explanation:	Truck - Maintenance
Revenue and Expenses per books:	\$527
Net Investment Income:	\$0
Adjusted Net Income:	\$527
Disbursements for Charity Purpose:	\$0
Explanation:	Truck - Registration Fees
Revenue and Expenses per books:	\$173
Net Investment Income:	\$0
Adjusted Net Income:	\$173
Disbursements for Charity Purpose:	\$0
Explanation:	Chapter 128 Trustee Fees
Revenue and Expenses per books:	\$586
Net Investment Income:	\$0
Adjusted Net Income:	\$586
Disbursements for Charity Purpose:	\$0
Explanation:	Bank Fees
Revenue and Expenses per books:	\$2298
Net Investment Income:	\$0
Adjusted Net Income:	\$2298
Disbursements for Charity Purpose:	\$0
Statement name: Changes in Net Assets - Part III Line 5	
Explanation:	Balancing amount; will file amended 990PF when accounting is fixed.
Amount:	\$34,305

Statement name: **Part VII Line 1 List of officers**

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation	(d) Health benefits	(e) Estimated amount of other compensation
Michael Hengels Director 1179 West Cecil Street ,Neenah,WI 54956	0	\$0	\$0	\$0
Jesse Stricklan Director 753 Fairfield Avenue ,Bridgeport,CT 06604-7327	0	\$0	\$0	\$0

Statement name: **Compensation - Part VII Line 1**

Officer Name:	Kimberly Sue Eisenheim
Explanation:	The corporation pays all vision, dental, and out-of-pocket medical costs for manager Kimberly Eisenheim. The corporation pays for a fitness organization membership for manager Kimberly Eisenheim. The corporation pays for all food and unreimbursed travel costs for manager Kimberly Eisenheim when working for the corporation. The corporation pays the annual Wisconsin Supreme Court Assessments and State Bar Dues for manager Kimberly Eisenheim. The corporation pays for all continuing education coursework required by the Board of Bar Examiners (and any and all related travel, food, and lodging expenses) for manager Kimberly Eisenheim to maintain her law license. The corporation pays for all continuing education coursework required by the Office of the State Public Defender (and any and all related travel, food, and lodging expenses) for manager Kimberly Eisenheim to maintain her existing certifications and obtain new certifications if she so chooses.

Officer Name:	Erik Brian Eisenheim
Explanation:	The corporation pays all vision, dental, and out-of-pocket medical costs for manager Erik Eisenheim. The corporation pays for a fitness organization membership for manager Erik Eisenheim. The corporation pays for all food and unreimbursed travel costs for manager Erik Eisenheim when working for the corporation. The corporation pays the annual Wisconsin Supreme Court Assessments and State Bar Dues for manager Erik Eisenheim. The corporation pays for all continuing education coursework required by the Board of Bar Examiners (and any and all related travel, food, and lodging expenses) for manager Erik Eisenheim to maintain his law license. The corporation pays for all continuing education coursework required by the Office of the State Public Defender (and any and all related travel, food, and lodging expenses) for manager Erik Eisenheim to maintain his existing certifications and obtain new certifications if he so chooses.

Statement name: **Part XVB - Relationship of Activities to the Accomplishment of Exempt Purposes**

1(a):	All income derives directly from the mission of Zhang & Eisenheim, Inc.; to provide legal services to the indigent.
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Name of the Organization Zhang & Eisenheim, Inc.	Employer identification number 88-3478731
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Statement name: Depreciation - Part I Line 19

Name of property:	2021 Ford F-150
Description of Property:	Company Vehicle
Type of Expense:	Depreciation
Date Acquired:	08/23/2021
Cost or Other Basis:	\$48314
Depreciation Allowed:	\$12562
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$12562
Depreciation:	Life (Years)
Rate(%) / Life:	5
Expenses per books:	\$12562
Net Investment Income:	\$0
Adjusted Net Income:	\$12562

Name of property:	843 Dousman Street/ Green Bay Office
Description of Property:	Green Bay Office
Type of Expense:	Depreciation
Date Acquired:	05/29/2020
Cost or Other Basis:	\$57000
Depreciation Allowed:	\$1461
Method of Computation:	Cost Basis; GDS SL
Depreciation this Year:	\$1461
Depreciation:	Life (Years)
Rate(%) / Life:	39
Expenses per books:	\$1461
Net Investment Income:	\$0
Adjusted Net Income:	\$1461

Name of property:	Office Furniture - Kim
Description of Property:	Office furniture in Kim's office suite at Menasha Office.
Type of Expense:	Depreciation
Date Acquired:	07/26/2022
Cost or Other Basis:	\$1000
Depreciation Allowed:	\$214
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$214
Depreciation:	Life (Years)
Rate(%) / Life:	7
Expenses per books:	\$214
Net Investment Income:	\$0
Adjusted Net Income:	\$214

Name of property:	Office Furniture - Erik
Description of Property:	Office furniture for Erik's office suite at the Menasha office.
Type of Expense:	Depreciation
Date Acquired:	07/26/2022
Cost or Other Basis:	\$900
Depreciation Allowed:	\$193
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$193
Depreciation:	Life(Years)
Rate(%) / Life:	7
Expenses per books:	\$193
Net Investment Income:	\$0
Adjusted Net Income:	\$193
Name of property:	Epson Printer - Kim
Description of Property:	Epson ET-16600
Type of Expense:	Depreciation
Date Acquired:	03/20/2023
Cost or Other Basis:	\$1155
Depreciation Allowed:	\$289
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$289
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$289
Net Investment Income:	\$0
Adjusted Net Income:	\$289
Name of property:	HP Printer - Erik
Description of Property:	HP Laserjet Enterprise MFP M430
Type of Expense:	Depreciation
Date Acquired:	03/10/2023
Cost or Other Basis:	\$864
Depreciation Allowed:	\$216
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$216
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$216
Net Investment Income:	\$0
Adjusted Net Income:	\$216

Name of property:	HP Accessory - Erik
Description of Property:	HP 500-sheet tray for M430
Type of Expense:	Depreciation
Date Acquired:	03/01/2023
Cost or Other Basis:	\$199
Depreciation Allowed:	\$50
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$50
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$50
Net Investment Income:	\$0
Adjusted Net Income:	\$50
Name of property:	Apple Mac Studio - Erik
Description of Property:	Apple Mac Studio
Type of Expense:	Depreciation
Date Acquired:	07/29/2023
Cost or Other Basis:	\$1793
Depreciation Allowed:	\$90
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$90
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$90
Net Investment Income:	\$0
Adjusted Net Income:	\$90
Name of property:	Dell Laptop - Kim
Description of Property:	Dell Latitude 9440 2-in-1
Type of Expense:	Depreciation
Date Acquired:	08/31/2023
Cost or Other Basis:	\$2795
Depreciation Allowed:	\$140
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$140
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$140
Net Investment Income:	\$0
Adjusted Net Income:	\$140

Name of property:	Computer Parts - Green Bay Office
Description of Property:	Computer Parts from Newegg.com to Build new computer for Green Bay Office.
Type of Expense:	Depreciation
Date Acquired:	09/01/2023
Cost or Other Basis:	\$2918
Depreciation Allowed:	\$146
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$146
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$146
Net Investment Income:	\$0
Adjusted Net Income:	\$146

Statement name: **Receivable Due - Part II Line 6**

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	09/30/2022
Maturity Date:	01/01/2024
Original Amount:	\$7,588
Balance due:	\$7,588
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$7,588
EOY:	\$7,588
EOY - FMV:	\$7,588
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	10/31/2022
Maturity Date:	01/01/2024
Original Amount:	\$3,595
Balance due:	\$3,595
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$3,595
EOY - FMV:	\$3,595
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	12/31/2022
Maturity Date:	01/01/2024
Original Amount:	\$515
Balance due:	\$515
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$515
EOY - FMV:	\$515
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	10/31/2022
Maturity Date:	01/01/2024
Original Amount:	\$9,428
Balance due:	\$9,428
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$9,428
EOY - FMV:	\$9,428
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	11/30/2022
Maturity Date:	01/01/2024
Original Amount:	\$3,506
Balance due:	\$3,506
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$3,506
EOY - FMV:	\$3,506
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	01/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$2,560
Balance due:	\$2,560
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$2,560
EOY - FMV:	\$2,560
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	01/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$3,351
Balance due:	\$3,351
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$3,351
EOY - FMV:	\$3,351
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	02/28/2023
Maturity Date:	01/01/2024
Original Amount:	\$1,243
Balance due:	\$1,243
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$1,243
EOY - FMV:	\$1,243
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	02/28/2023
Maturity Date:	01/01/2024
Original Amount:	\$9,240
Balance due:	\$9,240
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$9,240
EOY - FMV:	\$9,240
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	04/30/2023
Maturity Date:	01/01/2024
Original Amount:	\$1,234
Balance due:	\$1,234
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$1,234
EOY - FMV:	\$1,234
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	05/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$279
Balance due:	\$279
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$279
EOY - FMV:	\$279
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	05/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$268
Balance due:	\$268
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$268
EOY - FMV:	\$268
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	06/30/2023
Maturity Date:	01/01/2024
Original Amount:	\$907
Balance due:	\$907
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$907
EOY - FMV:	\$907
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	06/30/2023
Maturity Date:	01/01/2024
Original Amount:	\$2,313
Balance due:	\$2,313
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$2,313
EOY - FMV:	\$2,313
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	07/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$2,124
Balance due:	\$2,124
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$2,124
EOY - FMV:	\$2,124
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	07/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$6,558
Balance due:	\$6,558
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$6,558
EOY - FMV:	\$6,558
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Kimberly Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	08/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$1,265
Balance due:	\$1,265
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$1,265
EOY - FMV:	\$1,265
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.

Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	08/31/2023
Maturity Date:	01/01/2024
Original Amount:	\$7,529
Balance due:	\$7,529
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$7,529
EOY - FMV:	\$7,529
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	09/30/2023
Maturity Date:	01/01/2024
Original Amount:	\$3,201
Balance due:	\$3,201
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$3,201
EOY - FMV:	\$3,201
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Borrower's Name:	Erik Eisenheim
Borrower's Title:	Co-Executive Director
Date of Note:	04/30/2023
Maturity Date:	01/01/2024
Original Amount:	\$2,570
Balance due:	\$2,570
Repayment Terms:	Repayment in full on January 1, 2024.
Interest rate:	0
BOY:	\$0
EOY:	\$2,570
EOY - FMV:	\$2,570
Security provided by the borrower:	None.
Purpose of the loan:	To pay for personal living expenses above and beyond the BOD-approved compensation level.
Description:	Cash.
Statement name: Land, buildings and equipment basis - Part II Line 14	

Description:	843 Dousman Street/ Green Bay Office
Land, buildings, and equipment basis:	\$57,000
Less accumulated depreciation:	\$1,670
BOY:	\$56,792
EOY:	\$55,330
EOY - FMV:	\$90,900
Description:	Office Furniture - Kim
Land, buildings, and equipment basis:	\$1,000
Less accumulated depreciation:	\$256
BOY:	\$958
EOY:	\$744
EOY - FMV:	\$1,000
Description:	Office Furniture - Erik
Land, buildings, and equipment basis:	\$900
Less accumulated depreciation:	\$230
BOY:	\$862
EOY:	\$670
EOY - FMV:	\$900
Description:	2021 Ford F-150
Land, buildings, and equipment basis:	\$48,314
Less accumulated depreciation:	\$15,388
BOY:	\$45,488
EOY:	\$32,926
EOY - FMV:	\$44,503
Description:	Computer Parts - Green Bay Office
Land, buildings, and equipment basis:	\$2,918
Less accumulated depreciation:	\$146
BOY:	\$0
EOY:	\$2,772
EOY - FMV:	\$2,772
Description:	Epson Printer - Kim
Land, buildings, and equipment basis:	\$1,155
Less accumulated depreciation:	\$289
BOY:	\$0
EOY:	\$866
EOY - FMV:	\$866
Description:	HP Printer - Erik
Land, buildings, and equipment basis:	\$864
Less accumulated depreciation:	\$216
BOY:	\$0
EOY:	\$648
EOY - FMV:	\$648
Description:	HP Accessory - Erik
Land, buildings, and equipment basis:	\$199
Less accumulated depreciation:	\$50
BOY:	\$0
EOY:	\$149
EOY - FMV:	\$149

Description:	Dell Laptop - Kim
Land, buildings, and equipment basis:	\$2,795
Less accumulated depreciation:	\$140
BOY:	\$0
EOY:	\$2,655
EOY - FMV:	\$2,655

Description:	Apple Mac Studio - Erik
Land, buildings, and equipment basis:	\$1,793
Less accumulated depreciation:	\$90
BOY:	\$0
EOY:	\$1,703
EOY - FMV:	\$1,703

Statement name: **Loans from officers, directors, trustees, and other disqualified persons - Part II Line 20**

Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	08/16/2022
Maturity Date:	01/01/2025
Original Amount:	\$985
Balance due:	\$985
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$985
Interest rate:	0

Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	08/24/2022
Maturity Date:	01/01/2025
Original Amount:	\$400
Balance due:	\$400
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$400
Interest rate:	0

Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	12/19/2022
Maturity Date:	01/01/2025
Original Amount:	\$3,500
Balance due:	\$3,500
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$3,500
Interest rate:	0

Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	01/05/2023
Maturity Date:	01/01/2025
Original Amount:	\$2,600
Balance due:	\$2,600
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$2,600
Interest rate:	0
Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	03/16/2023
Maturity Date:	01/01/2025
Original Amount:	\$2,900
Balance due:	\$2,900
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$2,900
Interest rate:	0
Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	03/23/2023
Maturity Date:	01/01/2025
Original Amount:	\$1,000
Balance due:	\$1,000
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$1,000
Interest rate:	0
Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	05/30/2023
Maturity Date:	01/01/2025
Original Amount:	\$250
Balance due:	\$250
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$250
Interest rate:	0

Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	06/29/2023
Maturity Date:	01/01/2025
Original Amount:	\$928
Balance due:	\$928
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$928
Interest rate:	0
Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	09/11/2023
Maturity Date:	01/01/2025
Original Amount:	\$3,200
Balance due:	\$3,200
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$3,200
Interest rate:	0
Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	10/28/2022
Maturity Date:	01/01/2025
Original Amount:	\$220
Balance due:	\$220
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$220
Interest rate:	0
Lender's Name:	Joyce H. Bauman
Lender's Title:	Treasurer
Date of Note:	05/31/2023
Maturity Date:	01/01/2025
Original Amount:	\$1,062
Balance due:	\$1,062
Purpose of the loan:	Loan to support entity operations.
Repayment Terms:	0% interest.
Description of lender consideration:	Cash.
Security provided by the borrower:	None.
Consideration FMV:	\$1,062
Interest rate:	0
Statement name: Mortgages and Other Notes Payable - Part II Line 21	

Lender's Name:	JWS and MEBS Trust
Lender's Name:	Mortgagee
Date of Note:	05/29/2020
Maturity Date:	05/29/2031
Relationship to insider:	None
Original Amount:	\$48,000
Balance due:	\$35,425
Repayment Terms:	131 payments commencing on July 1, 2020 with payments due monthly in the amount of \$400 per month.
Interest rate:	3
BOY:	\$39,425
EOY:	\$35,425
Security provided by the borrower:	Building and land through mortgage.
Purpose of the loan:	To purchase Green Bay office.
Description:	N/A
FMV Consideration:	\$35,425
Lender's Name:	Ally Financial
Lender's Name:	Lender
Date of Note:	08/23/2021
Maturity Date:	02/07/2028
Relationship to insider:	None
Original Amount:	\$69,992
Balance due:	\$52,690
Repayment Terms:	75 payments commencing on October 1, 2021 with payments due monthly.
Interest rate:	11.33
BOY:	\$61,828
EOY:	\$52,690
Security provided by the borrower:	Truck
Purpose of the loan:	Truck for business.
Description:	N/A
FMV Consideration:	\$52,690
Lender's Name:	AMT - Division of GAP Financial
Lender's Name:	Chapter 128
Date of Note:	12/28/2022
Maturity Date:	02/01/2026
Relationship to insider:	None.
Original Amount:	\$32,577
Balance due:	\$25,337
Repayment Terms:	36 regular monthly payments; 3% annual trustee fee.
Interest rate:	3
BOY:	\$0
EOY:	\$25,337
Security provided by the borrower:	None.
Purpose of the loan:	To repay Chapter 128.
Description:	Cash.
FMV Consideration:	\$32,577
Statement name: Information Regarding Contribution Programs - Part XIV Line 2	

Name of program:	Legal Assistance Program
Name of person:	Erik Eisenheim
Address:	430 Ahnaip Street, Menasha, WI 54952
Email Address:	attorney.erik.eisenheim@zhengenheim.org
Phone number:	(920) 502-0012
Submission deadlines:	None
Form name:	Our foundation does not use a form. Those the foundation assist are generally referred to our firm through the Wisconsin Office of the State Public Defender, through county circuit courts and their personnel (often through court appointments), or through word-of-mouth.
Restrictions:	The only limitations on any "awards" made to clients of the foundation are the time limitations of the its two managers and any support staff.
