

E-Mail:
DFICharitableOrgs@dfi.wisconsin.gov

Telephone: (608) 267-1711

Fax: (608) 267-6813



WEBSITE: DFI.WI.GOV
#1943 AFFIDAVIT
(IN LIEU OF FINANCIAL REPORT)

Mailing Address:
PO Box 7879
Madison, WI 53707-7879

Courier Address:
4822 Madison Yards Way
North Tower
Madison, WI 53705

WHO SHOULD FILE

- A charitable organization registered to solicit contributions in Wisconsin must file one of the three annual report forms with the Department of Financial Institutions – Division of Corporate and Consumer Services.
- A charitable organization should use the form 1943 if:
 - The organization received \$25,000 or less in contributions during their most recently completed fiscal year.
 - OR**
 - The organization operates solely in the county in which their principal office is located and that received less than \$50,000 in contributions during their most recently completed fiscal year.
- If the organization does not meet the above criteria please use form 1952 or form 308.
- Please refer to the definitions set forth in Wis. Stat. § 202.12 when completing registration and report forms.

WHEN TO FILE

- An annual financial report must be filed with the division within 12 months after the organization's fiscal year-end.

WHAT TO INCLUDE

- ☐ Form 1943 – Affidavit in Lieu of Annual Financial Report.
- ☐ An attachment for each question on the form 1943 answered "Yes".
- ☐ A full list of the organization's board of directors, officers, trustees and any principal salaried employees. Please include the individual's name, address and title.
- ☐ A list of states that have issued a license, registration, permit or other formal authorization to the organization to solicit contributions.

HOW TO FILE

Email to: DFICharitableOrgs@dfi.wisconsin.gov

Mail to: PO Box 7879 Madison, WI 53707-7879

This annual report replaces all prior annual reports filed for the October 1, 2021 - September 30, 2022 tax year due to an amended Form 990PF submitted to the IRS on November 18, 2023.

ORGANIZATION INFORMATION - SECTION A

1. Name of charitable organization and any trade names or DBA (doing business as) names the organization uses.

Zhang & Eisenheim, Inc.

2. WI Charitable Organization Number:

23647

- 800

3. Federal Employer Identification Number:

88-3478731

4. Supply the organization's website address:

5. Provide the name and contact information of the individual the Department should contact about this form:

First Name: Erik		Last Name: Eisenheim	
Street: 430 Ahnaip Street		City: Menasha	State: WI
Zip Code: 54952	Phone: 920-502-0012	Email: attorney.erik.eisenheim@zhengenheim.org	

6. Did your organization use a professional fundraiser or fundraising counsel during the fiscal year in Wisconsin?

☐ Yes ☒ No

If YES, attach contact information for each fundraiser(s), fundraising counsel(s), or person.

7. Has the organization changed its purpose(s) or program(s)?

☐ Yes ☒ No

If YES, attach explanation.

8. Has any of the information your organization previously submitted to the division changed?

☐ Yes ☒ No

(i.e. name of the organization, address of the principal office, address of any Wisconsin branch officers, accounting period, articles, by-laws, etc.)

If YES, attach an explanation and a copy of the amended document.

FINANCIAL INFORMATION - SECTION B

Enter the accounting period (month, day and year) that the following financial information applies to.

9. What is the organization's Fiscal Year End Date: September 30, 2022

*2nd amended filing
3rd total submission
4th submission - total*

Read the descriptions of Affidavit 1 and Affidavit 2, below. Check the affidavit(s) that pertains to your organization.

☒ **Affidavit 1: This organization received contributions of less than \$25,000 during the reported fiscal year.**

☐ **Affidavit 2: This organization solicited contributions solely in one county and received less than \$50,000 in contributions during the reported fiscal year.**

Our organization solicits contributions in the following county. (If your organization solicits in more than one county, your organization does not qualify for this affidavit.)

Name of County:


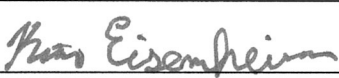
CERTIFICATION - SECTION C

*This document **MUST** be signed by the chief fiscal officer and another officer. Two different officer signatures required. Completion of this form is required under Section 202.12, Wisconsin Statutes.*

We, the undersigned, state and acknowledge that we are duly constituted officers of this organization, and that, under penalties of perjury, we have reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of Wisconsin applicable to this report.

Officer 1 information:

Officer 2 information:

Name (Print) Erik Eisenheim	Name (Print) Kimberly Eisenheim
Signature 	Signature 
Title Co-Executive Director	Title Co-Executive Director
Date 11/28/2023	Date 11/28/2023

MUST INCLUDE:

- A full list of the organization's **board of directors, officers, trustees and any principal salaried employees**. Please include the individual's name, address and title.
- A **list of states** that have issued a license, registration, permit or other formal authorization to the organization to solicit contributions.
- An attachment for each question on the form #1943 answered "Yes".

RETURN APPLICATION MATERIALS TO:

Department of Financial Institutions
Division of Corporate and Consumer Services

Mailing Address:

PO Box 7879
Madison, Wisconsin 53707-7879

Street Address:

4822 Madison Yards Way North Tower
Madison, Wisconsin 53705

E-Mail: DFICCharitableOrgs@dfi.wisconsin.gov

This form is required under Section 202.12, Wisconsin Statutes. Refusal to provide this information may result in the denial of this registration application. Personally identifiable information on this form may be matched against tax information, outstanding child and family support data and law enforcement agencies. Failure to complete this application completely and accurately may result in denial or revocation of registration, and any other penalties as provided by law.

This document can be made available in alternate formats upon request to qualifying individuals with disabilities.

Print

Clear

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2021

Open to Public Inspection

For calendar year 2021 or tax year beginning October 1, 2021, and ending September 30, 2022

Name of foundation Zhang & Eisenheim, Inc.		A Employer identification number 88-3478731	
Number and street (or P.O. box number if mail is not delivered to street address) 430 Ahnaip Street		B Telephone number (see instructions) (920) 502-0012	
City or town, state or province, country, and ZIP or foreign postal code Menasha, WI 54952		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input checked="" type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <i>2nd Amended</i> <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 167802		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	0	0	0	
	4 Dividends and interest from securities	0	0	0	
	5a Gross rents	0	0	0	
	b Net rental income or (loss)	0			
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications			0	
	10a Gross sales less returns and allowances	32393			
Operating and Administrative Expenses	b Less: Cost of goods sold	1715			
	c Gross profit or (loss) (attach schedule)	30678		30678	
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	30678	0	30678	
	13 Compensation of officers, directors, trustees, etc.	5500	0	5500	0
	14 Other employee salaries and wages	0	0	0	0
	15 Pension plans, employee benefits	0	0	0	0
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	738	0	738	0
	c Other professional fees (attach schedule)				
	17 Interest	4581	0	4581	0
	18 Taxes (attach schedule) (see instructions)	1160	0	1160	0
	19 Depreciation (attach schedule) and depletion	3114	0	3114	
	20 Occupancy	5305	0	5305	0
	21 Travel, conferences, and meetings	12	0	12	0
	22 Printing and publications	0	0	0	0
	23 Other expenses (attach schedule)	2698	0	2698	0
	24 Total operating and administrative expenses. Add lines 13 through 23	23108	0	23108	0
	25 Contributions, gifts, grants paid	0			
	26 Total expenses and disbursements. Add lines 24 and 25	23108	0	23108	
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	7570			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			7570	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	-709	898	898
	2 Savings and temporary cash investments	0	0	0
	3 Accounts receivable ▶ 21576			
	Less: allowance for doubtful accounts ▶	31735	21576	21576
	4 Pledges receivable ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	5 Grants receivable	0	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	7588	7588
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use	0	0	0
	9 Prepaid expenses and deferred charges	0	437	437
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0			
	12 Investments—mortgage loans	0	0	0
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ 107214			
	Less: accumulated depreciation (attach schedule) ▶ 3114	107214	104100	137303
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	138240	134599	167802
	17 Accounts payable and accrued expenses	16799	12993	
	18 Grants payable	0	0	
Net Assets or Fund Balances	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	1385	
	21 Mortgages and other notes payable (attach schedule)	104363	101253	
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	121162	115631	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
Net Assets or Fund Balances	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	17078	18968	
	29 Total net assets or fund balances (see instructions)	17078	18968	
	30 Total liabilities and net assets/fund balances (see instructions)	138240	134599	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	17078
2 Enter amount from Part I, line 27a	2	7570
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	24648
5 Decreases not included in line 2 (itemize) ▶ See attached	5	5680
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	18968

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	0
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3 Add lines 1 and 2	3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a	0
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	0
d Backup withholding erroneously withheld	6d	0
7 Total credits and payments. Add lines 6a through 6d	7	0
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII	✓	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	✓	
14 The books are in care of ▶ Erik Eisenheim Telephone no. ▶ (920) 502-0012 Located at ▶ 430 Ahnaip Street, Menasha, WI ZIP+4 ▶ 54952		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	✓	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	✓	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	✓	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		✓
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		✓
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		✓
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		✓
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?		✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? If "Yes," list the years ► 20____, 20____, 20____, 20____		✓
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		✓
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?		✓

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	✓
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	✓
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	✓
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	✓
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	✓
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	✓
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	✓
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	✓
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	✓

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Kimberly Sue Eisenheim 1508 N. Nicholas St./ Appleton, WI 54914	Co-Executive Director; 50 hrs/wk	21000	0	0
Erik Brian Eisenheim 1508 N. Nicholas St./ Appleton, WI 54914	Co-Executive Director; 55 hrs/wk	12000	0	0
Joyce H. Bauman 2739 Riverside Ave./ Marinette, WI 54143	Treasurer; 0 hrs/wk	0	0	0
Michael J. Marx 1412 Lawe St./ Kaukauna, WI 54130	Secretary; 0 hrs/wk	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE.				

Total number of other employees paid over \$50,000 ☐

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE.		

Total number of others receiving over \$50,000 for professional services ▶

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Provision of poverty law services to SPD-appointed, court-appointed, and private bar criminal defense clients. Attorney Erik Eisenheim: 10 hours per month. Attorney Kim Zhang (Eisenheim): 8 hours per month.	9492
2 Write-offs on behalf of SPD-appointed and court-appointed clients when the foundation is paid less than invoiced AND write-offs on behalf of private bar clients who are unable to meet payment obligations under their respective retainer agreements.	721
3 Taking on clients of all types on a reduced-fee basis. Served a total of 171 unique clients.	93767
4 Taking on private bar clients pro bono.	0

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE.	
2	
All other program-related investments. See instructions.	
3 NONE.	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	0
6	Minimum investment return. Enter 5% (0.05) of line 5	6	0

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☒ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	
2a	Tax on investment income for 2021 from Part V, line 5	2a	
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	0

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017				
c From 2018				
d From 2019				
e From 2020				
f Total of lines 3a through e				
4 Qualifying distributions for 2021 from Part XI, line 4: ► \$_____				
a Applied to 2020, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2021 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling **07/26/2022**

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2021	(b) 2020	(c) 2019	(d) 2018	
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets **134599** **0** **0** **0** **134599**

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) **114409** **0** **0** **0** **114409**

b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part IX, line 6, for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statements

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Statements				
Total			▶ 3a	0
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
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		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		


[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If “Yes,” complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalty of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 11/28/23 **Co-Executive Director**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Form 990PF Statements

2021

Name of the Organization Zhang & Eisenheim, Inc.	Employer identification number 88-3478731
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Statement name: Amendment - Item G

We do our own accounting work in-house. Our staff is just getting used to the intermediate and advanced concepts of accrual accounting, as well as the powerful features of Quickbooks Online Advanced (the software program our firm uses for its accounting). Upon reviewing our previous filing, we noticed several errors in accounting that require filing an amended 990PF for 2021-2022. Some of the major corrections are described here. 1) The firm failed to report revenues that were accrued in the reporting period (7/26/2022-9/30/2022) but not yet invoiced (See Part I, Lines 10a-10c). 2) The cash and accounts receivable entries have been updated to reflect prior errors in analysis and calculation (See Part II, Lines 1 and 3). 3) The firm failed to report two interest-free loans from a firm director to help keep the business going during its startup phase. Those loans are now reflected in our internal accounting and Part II, Line 20 has been updated accordingly. 4) The firm did not declare revenues accrued by Attorney Erik Eisenheim prior to July 26, 2022 (the date Zhang & Eisenheim, Inc. was founded) while Mr. Eisenheim was practicing as a sole proprietor. Since Mr. Eisenheim used the cash accounting method for his sole proprietor legal work prior to July 26, 2022, he could not declare any revenues accrued prior to July 26, 2022 but not paid out until after July 26, 2022 on his 2022 IRS Form 1040 personal income tax return Schedule C. Mr. Eisenheim's accrued revenues prior to July 26, 2022 that were paid out after July 26, 2022 are therefore being treated as an asset imported into Zhang & Eisenheim, Inc. for operational and tax reporting purposes (incorporated into net asset-debt balance taken on from Erik Eisenheim, Attorney at Law; see Part III, Line 3). 5) The firm has now acknowledged the net asset-debt balance taken on from Kim Zhang, Attorney at Law (See Part III, Line 5).

Statement name: Sales of Inventory - Part I Line 10

Explanation:	Legal Services Provided by Employee-Attorneys.
Gross Sales Less Return and Allowances:	\$32393
Cost of Goods Sold:	\$1715
Revenue and Expenses per Books:	\$30678
Adjusted Net Income:	\$30678

Statement name: Accounting Fees - Part I Line 16b

Explanation:	Purchase of Quickbooks Desktop Premiere 2022
Revenue and Expenses per books:	\$738
Net Investment Income:	\$0
Adjusted Net Income:	\$738
Disbursements for Charity Purpose:	\$0

Statement name: Taxes - Part I Line 18

Explanation:	FUTA
Revenue and Expenses per books:	\$53
Net Investment Income:	\$0
Adjusted Net Income:	\$53
Disbursements for Charity Purpose:	\$0

Explanation:	Federal Withholding
Revenue and Expenses per books:	\$842
Net Investment Income:	\$0
Adjusted Net Income:	\$842
Disbursements for Charity Purpose:	\$0

Explanation:	State Income Tax
Revenue and Expenses per books:	\$113
Net Investment Income:	\$0
Adjusted Net Income:	\$113
Disbursements for Charity Purpose:	\$0

Explanation:	State Unemployment
Revenue and Expenses per books:	\$152
Net Investment Income:	\$0
Adjusted Net Income:	\$152
Disbursements for Charity Purpose:	\$0

Explanation:	-----
Revenue and Expenses per books:	\$649
Net Investment Income:	\$0
Adjusted Net Income:	\$649
Disbursements for Charity Purpose:	\$0
Explanation:	Google Voice
Revenue and Expenses per books:	\$25
Net Investment Income:	\$0
Adjusted Net Income:	\$25
Disbursements for Charity Purpose:	\$0
Explanation:	Google Workspace
Revenue and Expenses per books:	\$54
Net Investment Income:	\$0
Adjusted Net Income:	\$54
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Improvements
Revenue and Expenses per books:	\$95
Net Investment Income:	\$0
Adjusted Net Income:	\$95
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Insurance
Revenue and Expenses per books:	\$437
Net Investment Income:	\$0
Adjusted Net Income:	\$437
Disbursements for Charity Purpose:	\$0
Explanation:	Green Bay Office - Telephone
Revenue and Expenses per books:	\$80
Net Investment Income:	\$0
Adjusted Net Income:	\$80
Disbursements for Charity Purpose:	\$0
Explanation:	Company vehicle - gas
Revenue and Expenses per books:	\$206
Net Investment Income:	\$0
Adjusted Net Income:	\$206
Disbursements for Charity Purpose:	\$0
Explanation:	Meals and Entertainment
Revenue and Expenses per books:	\$225
Net Investment Income:	\$0
Adjusted Net Income:	\$225
Disbursements for Charity Purpose:	\$0
Explanation:	Office Supplies
Revenue and Expenses per books:	\$148
Net Investment Income:	\$0
Adjusted Net Income:	\$148
Disbursements for Charity Purpose:	\$0

Revenue and Expenses per books: \$30
Net Investment Income: \$0
Adjusted Net Income: \$30
Disbursements for Charity Purpose: \$0

Explanation: Bank Fees
Revenue and Expenses per books: \$234
Net Investment Income: \$0
Adjusted Net Income: \$234
Disbursements for Charity Purpose: \$0

Explanation: State Bar of Wisconsin - Books UnBound Subscription
Revenue and Expenses per books: \$284
Net Investment Income: \$0
Adjusted Net Income: \$284
Disbursements for Charity Purpose: \$0

Explanation: Norton - Antivirus Subscription
Revenue and Expenses per books: \$42
Net Investment Income: \$0
Adjusted Net Income: \$42
Disbursements for Charity Purpose: \$0

Explanation: Medical Expenses - Erik
Revenue and Expenses per books: \$134
Net Investment Income: \$0
Adjusted Net Income: \$134
Disbursements for Charity Purpose: \$0

Explanation: Uncategorized Expense
Revenue and Expenses per books: \$55
Net Investment Income: \$0
Adjusted Net Income: \$55
Disbursements for Charity Purpose: \$0

Statement name: **Changes in Net Assets - Part III Line 5**

Explanation: Net asset-debt transfer from Kim Zhang, Attorney at
Amount: Law: \$5680

Statement name: **Part VII Line 1 List of officers**

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation	(d) Health benefits	(e) Estimated amount of other compensation
Michael Hengels Director 1179 West Cecil Street ,Neenah,WI 54956	0	\$0	\$0	\$0
Jesse Stricklan Director 753 Fairfield Avenue ,Bridgeport,CT 06604-7327	0	\$0	\$0	\$0

Statement name: **Compensation - Part VII Line 1**

Explanation:

The corporation pays all vision, dental, and out-of-pocket medical costs for manager Kimberly Eisenheim. The corporation pays for a fitness organization membership for manager Kimberly Eisenheim. The corporation pays for all food and unreimbursed travel costs for manager Kimberly Eisenheim when working for the corporation. The corporation pays the annual Wisconsin Supreme Court Assessments and State Bar Dues for manager Kimberly Eisenheim. The corporation pays for all continuing education coursework required by the Board of Bar Examiners (and any and all related travel, food, and lodging expenses) for manager Kimberly Eisenheim to maintain her law license. The corporation pays for all continuing education coursework required by the Office of the State Public Defender (and any and all related travel, food, and lodging expenses) for manager Kimberly Eisenheim to maintain her existing certifications and obtain new certifications if she so chooses.

Officer Name:

Erik Brian Eisenheim

Explanation:

The corporation pays all vision, dental, and out-of-pocket medical costs for manager Erik Eisenheim. The corporation pays for a fitness organization membership for manager Erik Eisenheim. The corporation pays for all food and unreimbursed travel costs for manager Erik Eisenheim when working for the corporation. The corporation pays the annual Wisconsin Supreme Court Assessments and State Bar Dues for manager Erik Eisenheim. The corporation pays for all continuing education coursework required by the Board of Bar Examiners (and any and all related travel, food, and lodging expenses) for manager Erik Eisenheim to maintain his law license. The corporation pays for all continuing education coursework required by the Office of the State Public Defender (and any and all related travel, food, and lodging expenses) for manager Erik Eisenheim to maintain his existing certifications and obtain new certifications if he so chooses.

Form 990PF Statements

2021

Name of the Organization Zhang & Eisenheim, Inc.	Employer identification number 88-3478731
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Statement name: Depreciation - Part I Line 19

Name of property:	2021 Ford F-150
Description of Property:	Company Vehicle
Type of Expense:	Depreciation
Date Acquired:	08/23/2021
Cost or Other Basis:	\$48314
Depreciation Allowed:	\$2826
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$16910
Depreciation:	Life(Years)
Rate(%) / Life:	5
Expenses per books:	\$2826
Net Investment Income:	\$0
Adjusted Net Income:	\$2826
Name of property:	843 Dousman Street/ Green Bay Office
Description of Property:	Green Bay Office
Type of Expense:	Depreciation
Date Acquired:	05/29/2020
Cost or Other Basis:	\$57000
Depreciation Allowed:	\$208
Method of Computation:	Cost Basis; GDS SL
Depreciation this Year:	\$1247
Depreciation:	Life(Years)
Rate(%) / Life:	39
Expenses per books:	\$208
Net Investment Income:	\$0
Adjusted Net Income:	\$208
Name of property:	Office Furniture - Kim
Description of Property:	Office furniture in Kim's office suite at Menasha Office.
Type of Expense:	Depreciation
Date Acquired:	07/26/2022
Cost or Other Basis:	\$1000
Depreciation Allowed:	\$42
Method of Computation:	Cost Basis; GDS 200% DB
Depreciation this Year:	\$250
Depreciation:	Life(Years)
Rate(%) / Life:	7
Expenses per books:	\$42
Net Investment Income:	\$0
Adjusted Net Income:	\$42

Office furniture for Erik's office suite at the Menasha office.

Depreciation

07/26/2022

\$900

\$38

Cost Basis; GDS 200% DB

\$225

Life (Years)

7

\$38

\$0

\$38

Statement name: **Receivable Due - Part II Line 6**

Erik Eisenheim

Co-Executive Director

09/30/2022

01/01/2024

\$7,588

\$7,588

Repayment in full on January 1, 2024.

0

\$0

\$7,588

\$7,588

None .

To pay for personal living expenses above and beyond the BOD-approved compensation level.

None.

Name of organization
Zhang & Eisenheim, Inc.

Employer identifying number
88-3478731

Form 990-PF Balance Sheet

Supporting Details for Form 990-PF, Part II, Line 14

Land, Buildings, and Equipment

(a) Description	(b) Cost or other basis	(c) Accumulated depreciation	(b) End of Year Book value	(c) End of Year Fair Market
2021 Ford F-150	48,314.	2,826.	45,488.	44,503.
843 Dousman Street/ Green Bay (57,000.	208.	56,792.	90,900.
Office Furniture - Kim	1,000.	42.	958.	1,000.
Office Furniture - Erik	900.	38.	862.	900.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.
	0.	0.	0.	0.

0.

Statement name: **Loans from officers, directors, trustees, and other disqualified persons - Part II Line 20**

Lender's Name: Joyce H Bauman
Lender's Title: Treasurer
Date of Note: 08/16/2022
Maturity Date: 01/01/2025
Original Amount: \$985
Balance due: \$985
Purpose of the loan: Loan to support entity operations.
Repayment Terms: 0% interest.
Description of lender consideration: Cash.
Security provided by the borrower: None.
Consideration FMV: \$985
Interest rate: 0

Lender's Name: Joyce H. Bauman
Lender's Title: Treasurer
Date of Note: 08/24/2022
Maturity Date: 01/01/2025
Original Amount: \$400
Balance due: \$400
Purpose of the loan: Loan to support entity operations.
Repayment Terms: 0% interest.
Description of lender consideration: Cash.
Security provided by the borrower: None.
Consideration FMV: \$400
Interest rate: 0

Statement name: **Mortgages and Other Notes Payable - Part II Line 21**

Lender's Name: Ally Financial
Lender's Name: Lender
Date of Note: 08/23/2021
Maturity Date: 02/07/2028
Relationship to insider: None
Original Amount: \$69,992
Balance due: \$61,828
Repayment Terms: 75 payments commencing on October 1, 2021 with payments due monthly.
Interest rate: 11.33
BOY: \$63,956
EOY: \$61,828
Security provided by the borrower: Truck
Purpose of the loan: Truck for business.
Description: N/A
FMV Consideration: \$61,828

Section 4 - Lender

Lender's Name:	Mortgagee
Date of Note:	05/29/2020
Maturity Date:	05/29/2031
Relationship to insider:	None
Original Amount:	\$48,000
Balance due:	\$39,425
Repayment Terms:	131 payments commencing on July 1, 2020 with payments due monthly in the amount of \$400 per month.
Interest rate:	3
BOY:	\$40,407
EOY:	\$39,425
Security provided by the borrower:	Building and land through mortgage.
Purpose of the loan:	To purchase Green Bay office.
Description:	N/A
FMV Consideration:	\$39,425

Statement name: **Information Regarding Contribution Programs - Part XIV Line 2**

Name of program:	Legal Assistance Program
Name of person:	Erik Eisenheim
Address:	430 Ahnaip Street, Menasha, WI 54952
Email Address:	attorney.erik.eisenheim@zhengenheim.org
Phone number:	(920) 502-0012
Submission deadlines:	None.
Form name:	Our foundation does not use a form. Those the foundation assist are generally referred to our firm through the Wisconsin Office of the State Public Defender, through county circuit courts and their personnel (often through court appointments), or through word-of-mouth.
Restrictions:	The only limitations on any "awards" made to clients of the foundation are the time limitations of the its two managers and any support staff.

Name of the Organization

Zhang & Eisenheim, Inc.

EIN

88-3478731

Grants and Contributions Paid during the year - Part XV Line 3a

S. No.	Name	Address	Foundation status	Amount
1	Various	Various,,Various,WI 54952	I	0

The foundation does not have give out cash or property grants or contributions to any individuals or other entities. Zhang & Eisenheim, Inc. serves clients in one of five ways: 1) through appointments of criminal defense clients to the foundation through the Wisconsin Office of the State Public Defender; 2) through appointments of criminal defense clients to the foundation by various Wisconsin courts; 3) through reduced-rate or pro bono legal assistance provided directly to SPD-appointed clients by the foundation; 4) through reduced-rate or pro bono legal assistance provided directly to court-appointed clients by the foundation; or 5) through reduced-rate or pro bono legal assistance provided directly to private clients (criminal or civil) by the foundation. This is summarized in Part VIII-A.

Name of organization
Zhang & Eisenheim, Inc.

Identification number
88-3478731

Form 990, 990-EZ or 990-PF Amended Return Statements Worksheet

To amend a Form 990, 990-EZ or 990-PF return, check the Amended Return box on Form 990, 990-EZ or Form 990-PF. Then enter the line number, description, and the original amount entered (previously filed return) with the amended amount. Add any explanation as necessary.

You cannot file an amended Form 990-N e-Postcard. You can make corrections or update your information when you file your next e-Postcard in a subsequent year.

To amend Form 990-T, write 'Amended Return' at the top of the return and include a statement that includes which lines on the original return that were changed and give the reason for each change.

Line number	Description	Original Amount	Amended Amount
, Line 13	Compensation of officers, director	6,267.	5,500.
Explanation			
Line number	Description		
, Line 15	Pension plans, employee benefits	421.	0.
Explanation			
Line number	Description		
I, Line 3	Accounts receiveable	31,735.	21,576.
Explanation			
Line number	Description		
, Line 14	accumulated depreciation	3,413.	3,114.
Explanation			

11/24/23 07:33PM

Line number	Description		
ine 14(b)	EOY Book Value	103,801.	104,100.

Explanation

Line number	Description		
ine 16(b)	Total assets	134,300.	134,599.

Explanation

Line number	Description		
I, Line 3	Other increases not included in li	25,913.	0.

Explanation

Line number	Description		
I, Line 5	Decreases not included in line 2	30,704.	5,680.

Explanation

0.